



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
BROOKFIELD PLACE, 200 VESEY STREET, SUITE 400  
NEW YORK, NY 10281-1022

February 11, 2021

BY ECF

The Honorable Margo K. Brodie  
United States District Judge  
United States Courthouse  
225 Cadman Plaza East  
Brooklyn, NY 11201

Re: ***SEC v. GPB Capital Holdings, LLC, et al., 21-cv-00583-MKB-VMS***

Dear Chief Judge Brodie:

I write to provide a status report to the Court in advance of the telephonic hearing scheduled for tomorrow at 10:00 a.m. on the SEC's Application filed February 8 to appoint an Independent Monitor over Defendant GPB Capital Holdings, LLC ("GPB Capital"). Dkt. 10. Since the filing of the Application, the SEC and counsel for GPB Capital have been engaged in negotiations regarding the proposed *Order Appointing Monitor* (Dkt. 11-2), and have reached an agreement on a proposed *Order*. A copy is attached.

Respectfully submitted,

/s/ David Stoelting

David Stoelting  
Senior Trial Counsel  
Securities and Exchange Commission  
(212) 336-0174 (tel)  
stoeltingd@sec.gov (email)

Attachment: Proposed *Order Appointing Monitor*

cc (w/att. by ECF): Howard R. Elisofon, Esq.